

Chapter 6: Navigating to Linked Views

The screenshot shows the Oracle BI Interactive Dashboards interface. The main content area displays a table with columns for 'To Date Income Budget', 'To Date Income', 'To Date In Var \$', 'To Date In Var %', 'To Date Expense Budget', 'To Date Expense', 'To Date Ex Var \$', and 'To Date Ex Var %'. The data is filtered for 'C - Financial Affairs' and 'Grand Total'. A 'Link' button is visible next to the 'Grand Total' row. Three callout boxes provide instructions: 'Many requests provide guided navigation—links to lower levels of detail for the summary data provided. These requests “inherit” the filters chosen in the initial request.', 'When more than one linked request is available, an Options column will appear in the request.', and 'If only one linked request is available (typically a link to transaction level detail), a Link column will appear in the request.' The interface also includes a search bar, navigation tabs, and a sidebar with a chart titled 'Actuals over time'.

Many requests provide guided navigation—links to lower levels of detail for the summary data provided. These requests “inherit” the filters chosen in the initial request.

When more than one linked request is available, an Options column will appear in the request.

If only one linked request is available (typically a link to transaction level detail), a Link column will appear in the request.

Budget vs Actual

*Enter values below to adjust color thresholds

Lower Limit: -15 Lower Mid: -5 Upper Mid: 5 High Limit: 15 Apply

Select a View: To Date

	To Date Income Budget	To Date Income	To Date In Var \$	To Date In Var %	To Date Expense Budget	To Date Expense	To Date Ex Var \$	To Date Ex Var %	Options
College/Division									
C - Financial Affairs	42,137,300	27,298,407	(14,838,893)	(35.2%)	42,137,300	16,830,733	25,306,567	60.1%	
Grand Total	42,137,300	27,298,407	(14,838,893)	(35.2%)	42,137,300	16,830,733	25,306,567	60.1%	

< -15% -15% to -5% -5% to 5% 5% to 15%

Level 4 Org Type With Name is equal to C - Financial Affairs
and Fiscal Year Long Descr is equal to FY2013
and Fiscal Per/Month Name is equal to 05 - November
and Basic Acct Category is equal to IN, EX

Analyze - Refresh - Print - Export

Click Options arrow to see the list of linked requests available.

Budget vs Actual

*Enter values below to adjust color thresholds

Lower Limit: -15 Lower Mid: -5 Upper Mid: 5 High Limit: 15

Select a View:

	To Date Income Budget	To Date Income	To Date In Var \$	To Date In Var %	To Date Expense Budget	To Date Expense	To Date Ex Var \$	To Date Ex Var %	Options
College/Division									
C - Financial Affairs	42,137,300	27,298,407	(14,838,893)	(35.2%)	42,137,300	16,830,733	25,306,567	60.1%	
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Level 4 Org Type With Name is equal to C - Financial Affairs
 and Fiscal Year Long Descr is equal to FY2013
 and Fiscal Per./Month Name is equal to 05 - November
 and Basic Acct Category is equal to IN, EX

- Analyze by Account
- Analyze by Object Consolidation
- Analyze by Object Code
- Analyze by Sub Object Code
- Analyze by Fund
- Analyze by Function
- Full Organization View

Highlight an option to select it.

Highlight an option to select it.

Budget vs Actual - Fund - Mozilla Firefox

File Edit View History Bookmarks Tools Help

Budget vs Actual - Fund

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Budget vs Actual

Analyze by Fund

Select a View: To Date

Fund Grp And Name	Sub Fund Grp And Name	Sub Fund Program And Name	Acct And Name	To Date Income Budget	To Date Income	To Date In Var \$	To Date In Var %	To Date Expense Budget	To Date Expense	To Date Ex Var \$	To Date Ex Var %	Details
AP - Government Appropriations	APFEDL - Federal Appropriations	HATITH - Hatch Act Funds - Ithaca	7256702 - HATCH DFA GENERAL ADMIN- HATCH	19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
APFEDL - Federal Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
AP - Government Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
GN - General Funds	GNAPPR - Appropriated	GPINC - General Purpose Income	7253704 - GEN ADM ACCTNG CONTRACT COLL SUPPT	2,277,744	2,174,196	(103,548)	(4.5%)	2,277,744	798,446	1,479,298	64.9%	Link
			G084700 - PAYROLL GENERAL OPERATING	826,423	793,580	(32,843)	(4.0%)	826,423	260,083	566,340	68.5%	Link
			G104700 - VICE PRESIDENT/CFO GENERAL OPERATING	827,619	439,325	(388,294)	(46.9%)	827,619	296,287	531,332	64.2%	Link
			G214700 - UNIV BUS SVC CTR GENERAL OPERATING	2,234,345	2,234,345	0	0.0%	2,234,345	721,077	1,513,268	67.7%	Link
			G234715 - UNIVERSITY FINANCIAL SYSTEMS	198,725	198,725	0	0.0%	198,725	52,647	146,078	73.5%	Link
			G254700 - ACCOUNTING GENERAL OPERATING	2,440,555	2,201,146	(239,409)	(9.8%)	2,440,555	810,789	1,629,766	66.8%	Link
			G254701 - SMALL ACADEMIC FTC GENERAL OPERATING	272,988	123,969	(149,019)	(54.6%)	272,988	109,839	163,149	59.8%	Link
			G264700 - PURCHASING GENERAL OPERATING	2,220,816	2,232,661	11,845	0.5%	2,220,816	528,516	1,692,300	76.2%	Link
			G274700 - COST & CAPITAL ASSETS GENERAL OPERATING	203,170	203,170	0	0.0%	203,170	73,612	129,558	63.8%	Link
			G274701 - SPONSORED FINANCIAL SVCS GENER	863,547	736,675	(126,872)	(14.7%)	863,547	276,861	586,686	67.9%	Link

Views of linked results...scroll down to see all rows.

General Ledger - Budget vs Actual - Fund

Search: All | Advanced | Help

Home | Catalog | Favorites | Dashboards | New | Open | Signed In As: Stephen Jackson

Select a View: To Date

Fund Grp And Name	Sub Fund Grp And Name	Sub Fund Program And Name	Acct And Name			To Date In Var %	To Date Expense Budget	To Date Expense	To Date Ex Var \$	To Date Ex Var %	Details	
AP - Government Appropriations	APFEDL - Federal Appropriations	HATITH - Hatch Act Funds - Ithaca	7256702 - HATCH DFA GENERAL ADMIN-HATCH	19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
APFEDL - Federal Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
AP - Government Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
GN - General Funds	GNAPPR - Appropriated	GPINC - General Purpose Income	7253704 - GEN ADM ACCTNG CONTRACT COLL SUPPT	2,277,744	2,174,196	(103,548)	(4.5%)	2,277,744	798,446	1,479,298	64.9%	Link
			G084700 - PAYROLL GENERAL OPERATING	826,423	793,580	(32,843)	(4.0%)	826,423	260,083	566,340	68.5%	Link
			G104700 - VICE PRESIDENT/CFO GENERAL OPERATING	827,619	439,325	(388,294)	(46.9%)	827,619	296,287	531,332	64.2%	Link
			G214700 - UNIV BUS SVC CTR GENERAL OPERATING	2,234,345	2,234,345	0	0.0%	2,234,345	721,077	1,513,268	67.7%	Link
			G234715 - UNIVERSITY FINANCIAL SYSTEMS	198,725	198,725	0	0.0%	198,725	52,647	146,078	73.5%	Link
			G254700 - ACCOUNTING GENERAL OPERATING	2,440,555	2,201,146	(239,409)	(9.8%)	2,440,555	810,789	1,629,766	66.8%	Link
			G254701 - SMALL ACADEMIC FTC GENERAL OPERATING	272,988	123,969	(149,019)	(54.6%)	272,988	109,839	163,149	59.8%	Link
			G264700 - PURCHASING GENERAL OPERATING	2,220,816	2,232,661	11,845	0.5%	2,220,816	528,516	1,692,300	76.2%	Link
			G274700 - COST & CAPITAL ASSETS GENERAL OPERATING	203,170	203,170	0	0.0%	203,170	73,612	129,558	63.8%	Link
			G274701 - SPONSORED FINANCIAL SVCS GENER	863,547	736,675	(126,872)	(14.7%)	863,547	276,861	586,686	67.9%	Link

A View Selector will typically appear on the linked request with the default view selected, even if an optional view was chosen in the initial summary request.

If an optional view is needed, it must be re-selected here.

Budget vs Actual - Fund - Mozilla Firefox

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Budget vs Actual - Fund

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Budget vs Actual Analyze by Fund

Select a View: To Date

Fund Grp And Name	Sub Fund Grp And Name	Sub Fund Program And Name	Acct And Name	To Date	To Date	To Date	To Date	To Date	To Date	To Date	Details	
				Income Budget	Income	In Var \$	In Var %	Expense Budget	Expense	Ex Var \$		Ex Var %
AP - Government Appropriations	APFEDL - Federal Appropriations	HATITH - Hatch Act Funds - Ithaca	7256702 - HATCH DFA GENERAL ADMIN-HATCH	19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
APFEDL - Federal Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
AP - Government Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
GN - General Funds	GNAPPR - Appropriated	GPINC - General Purpose Income	7253704 - GEN ADM ACCTNG CONTRACT COLL SUPPT	2,277,744	2,174,196	(103,548)	(4.5%)	2,277,744	798,446	1,479,298	64.9%	Link
			G084700 - PAYROLL GENERAL OPERATING	826,423	793,580	(32,843)	(4.0%)	826,423	260,083	566,340	68.5%	Link
			G104700 - VICE PRESIDENT/CFO GENERAL OPERATING	827,619	439,325	(388,294)	(46.9%)	827,619	296,287	531,332	64.2%	Link
			G214700 - UNIV BUS SVC CTR GENERAL OPERATING	2,234,345	2,234,345	0	0.0%	2,234,345	721,077	1,513,268	67.7%	Link
			G234715 - UNIVERSITY FINANCIAL SYSTEMS	198,725	198,725	0	0.0%	198,725	52,647	146,078	73.5%	Link
			G254700 - ACCOUNTING GENERAL OPERATING	2,440,555	2,201,146	(239,409)	(9.8%)	2,440,555	810,789	1,629,766	66.8%	Link
			G254701 - SMALL ACADEMIC FTC GENERAL OPERATING	272,988	123,969	(149,019)	(54.6%)	272,988	109,839	163,149	59.8%	Link
			G264700 -	2,220,816	2,232,661	11,845	0.5%	2,220,816	528,516	1,692,300	76.2%	Link

Budget vs Actual - Fund - Mozilla Firefox

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Budget vs Actual - Fund

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Budget vs Actual

Analyze by Fund

Select a View: To Date w/ Encumbrance

				To Date Income Budget	To Date Income	To Date In Var \$	To Date In Var %	To Date Expense Budget	To Date Expense (Encum)	To Date Ex(Enc) Var \$	To Date Ex(Enc) Var %	Details
Fund Grp And Name	Sub Fund Grp And Name	Sub Fund Program And Name	Acct And Name									
AP - Government Appropriations	APFEDL - Federal Appropriations	HATITH - Hatch Act Funds - Ithaca	7256702 - HATCH DFA GENERAL ADMIN- HATCH	19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
APFEDL - Federal Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
AP - Government Appropriations Total				19,800	19,800	0	0.0%	19,800	19,800	0	0.0%	Link
GN - General Funds	GNAPPR - Appropriated	GPINC - General Purpose Income	7253704 - GEN ADM ACCTNG CONTRACT COLL SUPPT	2,277,744	2,174,196	(103,548)	(4.5%)	2,277,744	2,115,777	161,967	7.1%	Link
			G084700 - PAYROLL GENERAL OPERATING	826,423	793,580	(32,843)	(4.0%)	826,423	827,252	(829)	(0.1%)	Link
			G104700 - VICE PRESIDENT/CFO GENERAL OPERATING	827,619	439,325	(388,294)	(46.9%)	827,619	361,637	465,982	56.3%	Link
			G214700 - UNIV BUS SVC CTR GENERAL OPERATING	2,234,345	2,234,345	0	0.0%	2,234,345	2,128,659	105,686	4.7%	Link
			G234715 - UNIVERSITY FINANCIAL SYSTEMS	198,725	198,725	0	0.0%	198,725	56,049	142,676	71.8%	Link
			G254700 - ACCOUNTING GENERAL OPERATING	2,440,555	2,201,146	(239,409)	(9.8%)	2,440,555	2,293,081	147,474	6.0%	Link
			G254701 - SMALL ACADEMIC FTC GENERAL OPERATING	272,988	123,969	(149,019)	(54.6%)	272,988	369,844	(96,856)	(35.5%)	Link

View selector changed to "To Date w/Encumbrance".

Budget vs Actual - Fund - Mozilla Firefox

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General Ledger - Basic Activity

Account	Budget	Actual	Variance	%	Budget	Actual	Variance	%	Link
ACCOUNTING	116,469	116,469	0	0.0%	116,469	113,179	3,290	2.8%	Link
G644704 - TREASURER APPROPRIATING	80,394	80,394	0	0.0%	80,394	98,818	(18,424)	(22.9%)	Link
G084200 - PAYROLL SPACE EHP RENTAL CHARGES	7,901	7,901	0	0.0%	7,901	0	7,901	100.0%	Link
G104701 - CONTROLLER-FINANCIAL REPORT	10,000	10,000	0	0.0%	10,000	6,600	3,400	34.0%	Link
G104705 - SPECIAL TAX SERVICES	30,000	30,000	0	0.0%	30,000	33,000	(3,000)	(10.0%)	Link
G104712 - COST STUDIES	346,655	346,655	0	0.0%	346,655	430,410	(83,755)	(24.2%)	Link
G254200 - CONTROLLER SPACE EHP RENTAL CHARGES	79,061	79,061	0	0.0%	79,061	99,721	(20,660)	(26.1%)	Link
G644200 - TREASURER SPACE THORNWOOD RENTAL CHARGES									
GNAPPR - Appropriated Total	15,512,680	14,385,264	(1,127,416)	(7.3%)	15,512,680	14,604,358	908,322	5.9%	Link
GNDEPT - Designated									
7253799 - DFA PRIOR YEAR	0	0	0	0.0%	0	237,130	(237,130)	0.0%	Link
G103895 - CONTROLLER UNIT	0	0	0	0.0%	0	1,765,148	(1,765,148)	0.0%	Link

Rows 1 - 25

Filter Section: -15% to -5%, -5% to 5%, 5% to 15%, > 15%

Filter Criteria: Org Type With Name is equal to / is in C - Financial Affairs; Fiscal Year Long Descr is equal to FY2013; Fiscal Per/Month Name is equal to 05 - November; and basic Acct Category is equal to IN, EX

Return link: Return - Analyze - Refresh - Print - Export - Create Bookmark Link

Text Captions

The Filter Section will display at the bottom of the request.

... as well as links to print or export the request.

The **Return** link will recall the original dashboard page and request.